

A world where distance doesn't exist.

Building near-space vehicles and infrastructure to power the world's fastest transportation network

The market is gigantic and growing

Our starting point

AIR EXPRESS MARKET

\$59B**

8.2% annual growth

Expansion opportunity

AIR FREIGHT MARKET

\$98B**

6.9% annual growth

Fertile ground for large scale growth

PASSENGER AVIATION MARKET

\$612B*

5.3% annual growth

* Revenue for 2019. Statista: "Air traffic worldwide revenue with passengers 2005-2021" **Mordor Intelligence: "GLOBAL AIR FREIGHT INDUSTRY (2021-2026)"

Air cargo is too slow for many use cases



Typical intercontinental express delivery takes

48-72

HOURS DOOR-TO-DOOR Destinus provides global hyperexpress delivery in

6-12

HOURS DOOR-TO-DOOR Demand is high:

- Emergency spare parts and critical equipment
- Perishable high-value goods like vaccines and gourmet food
- Time-critical document delivery
- Same day global delivery for ecommerce
- Just-in-time global logistics for manufacturers

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Air cargo is dirty.

Traditional engines still burn kerosene, contributing 2.5% of the world's CO2

EMISSIONS BY TRANSPORT MODE

g CO2/ton-km



Destinus is clean.

- Destinus' hyperplanes will be carbon neutral from day one
- Liquid hydrogen powers all hyperplane engines
- Hydrogen is produced through electrolysis powered by renewable energy sources
- When hydrogen is burned, the only byproducts are heat and water



Destinus is transforming express delivery



- Destinus is a transportation technology company enabling the fastest possible transportation on Earth
- The combined addressable air express delivery & air freight market (2021) is \$157B and growing. Many segments are demanding superfast delivery
- A lot of room for collaboration with existing air carriers, express delivery companies, e-commerce and logistics operators
- Pricing comparable with traditional air cargo at launch, lower once scaled
- Cargo provides the ideal low-regulation starting point, passenger flight possible later

Our positioning

For global logistics, e-commerce, and supply chain companies who need to promise the absolute fastest global delivery to their customers, Destinus is a transportation technology company building near-space vehicles and infrastructure to power the world's fastest transportation network.

Unlike modern aviation, **Destinus can deliver** significantly further, faster and cleaner at the same price in one to two hours.

Around the world in 90 mins or less





Destinus

The Hyperplane is both a rocket and an airplane



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The Hyperplane is:

- A spaceplane with an actively cooled heat shield, designed for thousands of reentry and skip-entry cycles
- A glider, capable of gliding from the stratosphere into the landing approach
- A powered airplane, fully capable of flying through controlled airspace autonomously, conducting powered approach, landing, and taking off towards the next destination
- Comfortable cruising at Mach I5, redefining "fast"
- Hydrogen-powered, enabling truly carbon-free flight

In order to deliver a new class of fast, we had to create a new type of vehicle.

Hypersonic doesn't mean hyper loud

- Global routes between logistics centers can be directed over less occupied areas to avoid noise of operations
- Hyperplanes fly at a very high altitude, so from the ground the resulting noise is comparable to a normal airplane
- Hyperplanes are not noisy on takeoff and landing because they use air-jet engines for the initial and final phase of flight, and include rocket engines at considerable altitude



Destinus plans to test a prototype hyperplane with air turbojet and rocket propulsion to achieve hypersonic speed in 2022-2023. The planned vehicle will be the first vehicle developed by a private company that will achieve hypersonic flight speed.

Destinus

Hyperplane development roadmap



Seasoned Team

















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The team assembled from the finest aerospace companies on Earth



Thank you.

