

# ELISAcare Project Presentation

Powered by SICURA CARE

# elisacare

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# **Executive summary**

SICURA CARE SRL SB is an Italian company with the goal to conceive, design and implement innovative and technologically advanced solutions that can help people live peacefully in their living spaces, discreetly and, above all, respecting their privacy.

The ELISAcare project was born from the desire to provide a unique, made in Italy and innovative solution in the **Elderly Care** market.

Through the study of routines, with total respect for privacy, ELISAcare aims to:

- Monitor the daily activities of loved ones
- Send real-time SOS notifications and alerts to the caregiver's 2. smartphone
- Share smart reminders with loved ones by reminding them to 3. take their medications.



# Market overview

## ELDERLY TODAY(65+)

- Longer life expectancy
- More independence
- Distance from loved ones generates anxiety for both lacksquarefamily members and the elderly themselves

### World Europe Italy TOT ELDERLY 722 mln 93 mln LIVING ALONE 115 mln **29** mln **4** mln

Sources: Worldbank, Eurostat, Pew Research

- **14** mln



# Customers pain points

Several studies show that the aging population is growing.

Those elderly are often a concern for their relatives, who would like to be able to provide more care for them but due to work or family demands cannot devote sufficient time to it.

Our system allows children and parents to live with peace of mind.





# Our solution

ELISAcare is an **IoT system** capable of managing several wireless devices.

It belongs in the innovative category of Ambient Assisted Living (AAL) devices.



Monitors daily activities



Helps you feel close even from afar



Learns the habits thanks AI and Machine Learning



Features LEDs to signal alarms and reminders



Respects the Privacy



Uses audible notifications

CE FC

Certifications



Software registration



Allows SOS to be sent



Integrates multiple sensors and services



## How it works



ELISAcare discreetly analyzes activities within the home, reporting whether routines are being carried out correctly or if there are any anomalies with respect to the normal course of daily life (e.g. sudden changes in usual wake-up or bedtimes).

### Simple and immediate visual feedback to indicate to the caregiver if the routine was performed correctly.



elisacare

## Interactions

#### **For caregivers**





Through the mobile application you can monitor your loved one's activities at all times, view history, set routines and reminders, expand the system with additional sensors and activate additional healthcare services.

#### **For elderly**



Tapping the device when the reminder function is activated will send real-time feedback to the caregiver signaling that the action has been performed.

Double tapping the device or pressing the additional SOS buttons will send a help message to the caregiver.





# **Proposal validation**

The objective of validation is to control the quality of the product and services with respect to the project requirements. The approach used consists of three macro activities:

**Initial Concept** 

Quantitative and qualitative market research phase

## **Development process**

Functional testing phase on Hardware and Software

### Final product and services Field test phase and user experience









# **Competitor analysis**

	ACTIVE MONITORING		PASSIVE MONITORINO	
	ELISAcare	SAFETY DEVICES	VIDE	
User interface easy and immediate				
Respect for privacy			1	
Not physically invasive		×		

Proactive feedback
Image: Constraint of the second sec

Source: EUMETRA market research, 2021



X

**DEO CAMERA** 

HUMAN oriented company



# Market size

The data represented are derived from the analysis of the two main markets identified, namely **Europe** and **North America**.

Data from the market research conducted by EUMETRA in May 2021 for the ELISAcare project was used to calculate the SOM.



Source: Worldbank, Eurostat, Eumetra

## **TAM** Total Available Market

**132.775.642** Population 65+

## SAM Serviceable Available Market 40.198.495

Elderly living alone

## Sond Serviceable Obtainable Market

11.657.563

**Potential users** 



## Target Market



## TARGET

with average self-sufficient parents who wish to have an additional means of control for their loved ones.

#### We promote life and closeness

## POSITIONING

with full respect for each other's privacy, while maintaining a willingness to care for loved ones in a simple, proactive and effective manner.



# Sales channels

#### For the **digital oriented customers**, it will be possible to buy ELISAcare directly online on our **E-commerce** and on **Amazon**.





For the retail-oriented customers, it will be possible to purchase ELISAcare in physical points such as pharmacies, health stores and networks of sales agents.









# New features development

## New technologies

- Integration with new communication ulletinterfaces
- Integration with medical devices ullet
- Taylor made dashboard for B2B projects

## New healthcare services

- Simplifed mobile app for elderly
- Partnership with telemedicine firms
- Caregiving on demand







# Expression of interest & Sales activities

In recent months we have been working hard on establishing a network of business relationships with various players in the sheltered housing and retail markets.

Especially from some of these contacts we have obtained expressions of interest and business proposals:









FLEGE



# Startup Awards 2022

## IoT Innovation world cup

• Our IoT platform ranked among the top 10

## Websummit startup competition

- Our pitch ranked among the top 105 out of 2.300
- Our demo machine ranked among the top 20

### Medica Trade Fair

• We've been selected by Navispace as co-exhibitor at the Connected Healthcare Forum





#### www.elisacare.com

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