Angelink

Crowdfunding Powered by Women to Support Women

Confidential and Proprietary





What is AngeLink ?

"AngeLink is a women-led technology company creating the largest, digital donor community powered by women to change the lives of millions."



Gerry Poirier, CEO and Founder, AngeLink

We're Changing the Face of Philanthropy

- Peer-to-Peer fundraising (Powered by Women) for urgent needs.
- 90% of fundraisers for Emergencies, Medical, Funeral etc.
- Individuals come together to help friends, family, neighbors with small donations typically under **\$100.** (Avg. fundraiser raises **\$2,100**).
- Access 24/7 to share your story to get immediate help.
- Fundraiser verification; safe, secure platform.
- Modern fundraising/payment system, can accept 100 currencies, capable of **global scale** as company expands.

Women are Dramatically Underserved

Why is the market growing so rapidly?

Over 70% of Americans live paycheck-to-paycheck and **81%** of this number are women.

Only 1.9% of Philanthropic dollars go to Women and Girls.

We can do better than this.

press.careerbuilder.com/2017-08-24-Living-Paycheck-to-Paycheck-is-a-Way-of-Life-for-Majority-of-U-S-Workers-According-to-New-**CareerBuilder-Survey** Women's Philanthropy Institute 2021 Women & Girls Index.



Problem

90% of crowdfunding market for immediate financial need is controlled by one player (GoFundMe), rated D by its largest user base - Women.

Women represent 70% of those seeking financial help for medical expenses, emergencies and things that matter most, yet they're ignored on current platforms.

Solution

We're re-imagining crowdfunding with a socially immersive platform, and empathetic, caring community to support and empower women.



Preview Fundraiser

Help Taylor Fight Cancer

Medical Virginia Beach, VA 04/11/2022

Goal Completed	View Donors
Raised \$4,650 of \$5,000	93%

You are raising money on behalf of The Smith Family.

My 5 year old sons best friend at school was recently dianosed with cancer. He came home from school on Monday and asked me what he could do to help him. So, we decided to start this fundraiser together to raise money to help his friends family with the hospital bills.











Breast cancer awareness walk Medical Hernet, CA 05/09/2022

Goal Completed:

Raised \$400 of \$1,000 40%

ary's Support Team is raising money on behalf of Mary Jackson.

As many know, my aunt has recently been battling stage four breast cancer. This has been very difficult for our family and community.... View More

My Team







Empathetic, caring community targeting underserved communities.

<u>Click to see video of the AngeLink App</u>



iHeart Gives Back

iHeartRadio is partnering with AngeLink to support YOU as part of our community. AngeLink is giving back Straight From The Heart with a surprise \$1,000 to a lucky fundraiser every month.

If you need to raise money for yourself, a friend, someone you love or a cause you believe in, start an AngeLink fundraiser today!



Category Defining Social Fintech Community, Powered by Women.

Targeting Women is Smart for Business:

- Women represent 70% of all donors, give small amounts of money to support each other far more often than men.
- Women are an excellent entry point to the broader financial services market to address unmet needs of underserved communities.
- Outcomes and lives are positively impacted.
- Investors do well by doing good.





Market Opportunity Size

Large and Growing

CAGR 17%

2026 \$257B

Fast growth industry amplified by constant user sharing

Large market broadening sector



*Sources: GivingCompass Pew Research Center Female Crowdfunding Report



Female Users

>70%*

Crowdfunding organizers and donors are WOMEN.

> *Sources Technavio Research and Markets GlobeNewswire

Peer-to-Peer (Personal) Fundraising is NOT a crowded space.

AngeLink is a B2C donation fundraising platform - targeting women.



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Women-Centric

The Market is Ripe For a Disruptor

90% of the peer-to-peer crowdfunding market is controlled by one legacy competitor:





GoFundMe was acquired for \$600 million in 2015



If they're Visa, AngeLink is MasterCard.

*Sources:

<u>FastCompany</u>

GoFundMe



Leadership

Senior executives, mobile-first leaders with shared mission to change the lives of millions. Our team is 90% women.



Gerry Poirier Founder & CEO

Senior FinTech executive. Credit Suisse, Lazard Freres. Goldman Sachs 10.000 Women Alumni, Mindshare Award Recipient, BA U Penn, Concentration in Marketing Wharton School of Business.



Bob Poirier Chief Operating Officer

Seasoned executive and operator. over 3 decades of experience from startup to successful exits in B2C and B2B businesses. Successful track record. having raised over \$750 million in equity and debt financing.



Laura Ariza **Chief Financial Officer**

Global payments executive, FIS Global, (\$34 trillion per day processed) ACI Worldwide, (\$14 trillion per day processed). Over a decade of experience in Fintech, transaction processing and payments.



Sheila Nasehi **Chief Technology Officer**

Masters of Software Engineering, PHD in Artificial Intelligence. Lead software engineer for multiple development projects in early stage companies. Expert in new web applications and mobile-first platforms.

FIS Goldman Sachs













Kelly Bloomquist

Communications & PR Director

Former Senior Growth Manager, FEMA Lead Journalist with over 30 years of experience. Marketing strategic development and planning. Senior publicist in emergency response and public relations.



Francisco Manalo

Director of Customer Success

Former Customer Support Lead, GoFundMe. Senior operations executive. Trust and Safety manager. Risk and compliance, KPI, data capture, customer success management.









gofundme



We're Making News! Media Highlights (in less than a year)



CEO, Gerry Poirier, Forbes Technology Council Contributor

150 million monthly readers.



Angels to the Rescue!

Helping after Hurricane lan.

See Video



See Video (Part 1)



Highly Profitable Business Model: 71% Gross Margins, 41% EBITDA Margins (at maturity)

Gross Revenue

Donor GratuityProcessing Fee7%6*+2.9%6

Same business model as industry leader.

Transaction Fee \$0.30

Performance Traction and Proven KPIs

30K+ Campaign Organizers, \$3M Transactions in first 12 months.





Financial Summary 2022 - 2025

Amts in 000's	2022	2023	2024	2025
Capital Raise Assumed	0	2,565,000	10,000,000	0
Gross Campaigns	15,037	23,182	203,054	901,059
Total # of Donations	10,862	30,829	1,077,288	13,571,894
Total \$ Processed	\$ 1,213,850	\$ 2,855,717	\$ 75,410,160	\$ 950,032,580
Revenues	\$98,526	\$238,933	\$6,991,864	\$88,624,468
Cost of Revenues	\$95,421	\$136,260	\$2,326,057	\$26,045,975
Gross Margin %	3.2%	43.0%	66.7%	70.6%
Marketing and Advertising	\$679,822	\$785,405	\$3,883,885	\$10,653,281
Opex	\$501,585	\$758,852	\$2,318,512	\$8,656,180
Software & Technology*	\$1,087,019	\$897,166	\$2,569,252	\$7,307,486
Total Cap Ex and Expenses	\$2,268,425	\$2,441,423	\$8,771,648	\$26,616,948
EBITDA	(\$2,265,320)	(\$2,338,750)	(\$4,105,841)	\$35,961,545
Cash Balance	\$1,147,782	\$1,166,854	\$7,061,013	\$43,022,558
EBITDA Margin %	-2299%	-979%	-59%	41%

FYE 2022 Total Users = 26K FYE 2023 Total Users = 54K FYE 2024 Total Users = 1.3M FYE 2025 Total Users = 14.5M

Projected Profitability: Q4 2024



The Choice:

"A safer platform, lovable brand personality, beautifully designed tools, caring, empathetic community."



Fresh, new alternative powered by WOMEN

	BBB,	Better Business Bureau®				
/ Fi	AngeLink Inc. Fundraising Counselors and Organizations, Crowdfunding					
в	BB Rating	;: А+				



Fundraisers and donors are **WOMEN**

Already achieving **17%** Customer Conversion rate in head-tohead advertising (vs. 3% industry average) indicating strong customer demand for a new, innovative fundraising option.







AngeLink: 3 Key Differentiators

The "Safe Harbor" of peer-to-peer fundraising."

1. Powerful safe, secure and trusted AI-Driven platform.

2. Socially immersive experience targeting women vs. mechanical "one-off" transaction.

3. Caring Women-Centric community, appealing brand personality, free tools to maximize fundraiser success.

*Selective matching grants (up to \$1,000) from our AngeLink **Community Foundation**.





1. Powerful Al-Driven: Safe, Secure, Trusted System.

State-of-the-art, innovative technology.





7-Point Risk Score Flagging System

Fundraiser not published until reviewed

Image recognition

Text validation

ISP. device verification

Mobile location based cross matching

Escalating validation system

Background check for any suspicious activity

2. Socially Immersive Experience.





Live Chat

Enables Fundraisers to send messages whenever they want.



Boost your success! Share adorable badges for every 10% of your goal achieved.

Continue

Share Rewards

Enables Fundraiser to boost their campaign on social media.



Invite Contacts

Enables Fundraisers to connect friends inside app.

3. Women-Centric Community.

Empathetic, caring, lovable



Thanks for Your Donation. You Earned a Donor Badge!



Download the AngeLink App to view and share your donor badges!

Share Fundraiser

Be an Angel. Start an AngeLink Giving Circle.



Create an account, verify your address. Create a profile in settings. Then, start inviting your friends, family, neighbors and community to join your Giving Circle.

Yes, Count Me In!

Giving Circles

Invite friends to create their own Giving Circle.



Donor Badges

Enables Donors to share across social channels.





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Marketing Strategy Growth Drivers

Driving user growth through community building.

Social media advertsiing builds traction

- Google Search
- SEO
- Facebook advertising
- Instagram advertising

Press and PR to build **awareness** Brand advocates to build **community** • Women-Centric Partnerships • User generated content • Media partnerships • Angels Among Awards (talent/celebrity agency) Mission-Driven Social Influencers • iHeart Radio College and High School Ambassadors

Charity partnerships to **acquire** donors

- Aim-Hi Accelerator
- NFCR, National Foundation for Cancer Research
- United Nations, Girl Up
- Memorial Sloan Kettering

- Women and Girls communities
- Micro loans
- Insurance Add-On products
- Remittance
- Large multi-national corporations

AngeLink Community Foundation

Vision to support millions of small matching grants to women, families and female entrepreneurs.

Corporate partnerships to build **trust**

AngeLink - Key Investment Highlights

- 1. Market is ripe for a disruptor. No Social Fintech platform for women exists. Women are virtually ignored.
- 2. First-mover advantage women.
- 3. Substantial initial platform traction, \$3M in transactions, 30K+ campaigns. 4. Highly differentiated caring and empathetic community, safe, secure and trusted 5. State-of-the-art **AI-driven technology**, free tools to maximize success. 6. Highly profitable, 71% gross margins, 41% EBITDA margins, at maturity. 7. High barriers to entry, bank-grade security, world-class payment gateway partner (Adyen) can accept 100+ currencies.
- 8. Large and growing market **\$260B+** (*Technavio*), growing at a 17% CAGR. 9. Underserved female entrepreneurial market \$3 Trillion (Forbes.com). 10. Strong, experienced management team. Successfully raised \$6M+ to build the platform.
- 11. Seasoned investor base, extensive experience in Venture Philanthropy, payments, financial services, Fintech.

Use of Proceeds

- Acquire: Drive customer acquisition costs lower with increased brand visibility, (social medial, digital advertising, ppc)
- Activate: Create more (AI) tools and templates to help drive customer success, (community building)
- **Convert:** Drive donors to become fundraisers to create a powerful network effect, (customer support and operations)
- Enhance: Create additional product feature-sets as a leading market innovator, (technology enhancement)



Exit Strategy

A category defining Social Fintech Marketplace Powered by Women.

- Peer-to-peer fundraising community
- Insurance add-on products
- Online healthcare support services
- Micro-Loans powered by banking partners
- IPO 2027-2028, 41% EBITDA margins, unicorn valuation.
- Strategic buyers may include: Blackstone, Blackrock, Meta, GoFundMe, Google, Ebay, Apple, Microsoft, global payment companies, international players.





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